



Authorization for Transfer Gifts of Securities

SECTION I

Name of Security _____

Number of Shares _____

Wire Transfer Below Certificate Attached Certificate to be Issued

For the Benefit of _____

Gifts to St. Mary's Annual Fund, Capital Campaign, etc. will be presumed to be for general purposes unless otherwise indicated above. If donation is for more than one purpose, please indicate percentage, share or dollar value for each gift.

SECTION II

Wire Transfer From Donors Brokerage Account:

Name of Brokerage Firm Broker/Contact Name and Phone Number

Name(s) on Account _____

Account Number _____

Wire To St. Mary's Academy (Tax ID #: 93-0386918)

Brokerage Firm Merrill Lynch

Account Number 311-04152 DTC# 8862

Agent Name/Contact Liza Watkins – 503.221.4601 – liza_watkins@ml.com

SECTION III

Donor Signature and Date Donor Signature and Date

Print Name Print Name

Donor Address

Donor Phone Donor Email

Please cc: St. Mary's Academy
 Attn: Emily Niedermeyer Becker '86, VP for Development
 1615 SW Fifth Avenue
 Portland, OR 97201

Or email copy to: emily.becker@smapdx.org

Please complete an authorization for each gift transaction you wish to make.
All account or certificate owners must sign the authorization. **Original to Donor's Broker.**
If you have any questions regarding the completion of this form, please contact the Development
Department of St. Mary's Academy at (971) 256-9964.